

**FINANCIAL DATA**  
VIDEOTON HOLDING Group - P&L Statement  
Consolidated

in '000 EUR

	2018	2019	2020	2021
<b>Revenue</b>	<b>587 918</b>	<b>586 289</b>	<b>557 845</b>	<b>617 106</b>
<b>Other income</b>	<b>2 924</b>	<b>4 870</b>	<b>3 896</b>	<b>4 103</b>
Material Cost and COGS	380 974	379 349	362 629	398 095
Salaries and Wages	124 856	132 901	110 414	127 483
Depreciation	17 039	21 088	20 726	21 227
Other Expenses	18 115	20 431	17 416	21 961
<b>Operating Profit</b>	<b>49 858</b>	<b>37 391</b>	<b>50 556</b>	<b>52 442</b>
<b>EBITDA</b>	<b>66 897</b>	<b>58 479</b>	<b>71 282</b>	<b>73 669</b>
Result of Financial Activity	14 131	25 741	20 729	4 087
<b>Profit Before Tax</b>	<b>63 989</b>	<b>63 132</b>	<b>71 286</b>	<b>56 530</b>

**FINANCIAL DATA**  
**VIDEOTON HOLDING Group - Balance Sheet**  
**Consolidated**

in '000 EUR

	2018	2019	2020	2021
<b>ASSETS</b>				
Current Assets				
Cash & securities	37 574	80 141	107 680	80 801
Accounts receivable	108 067	86 203	93 884	104 295
Interco. & other receivables	26 782	16 856	17 697	6 169
Inventory	121 295	119 180	121 401	195 922
<b>Total Current Assets</b>	<b>293 718</b>	<b>302 381</b>	<b>340 662</b>	<b>387 187</b>
Non-Current Assets				
Land & premises	152 350	153 913	142 040	144 477
Machinery & other equipment	51 981	49 985	39 945	40 844
Investment in facilities	4 926	1 371	6 304	3 262
Financial investments	6 491	5 635	1 957	1 643
Intangible assets	1 794	1 378	1 087	1 081
<b>Total Non-Current Assets</b>	<b>217 541</b>	<b>212 282</b>	<b>191 333</b>	<b>191 307</b>
<b>Accruals</b>	<b>1 187</b>	<b>1 465</b>	<b>2 845</b>	<b>4 646</b>
<b>TOTAL ASSETS</b>	<b>512 446</b>	<b>516 128</b>	<b>534 840</b>	<b>583 140</b>
<b>LIABILITIES &amp; EQUITY</b>				
Current Liabilities				
Accounts payable	57 243	49 886	59 413	81 388
Short-term credits & loans	26 617	0	0	1 029
Interco. & other short term liabilities	19 688	20 275	18 238	23 472
<b>Total Current Liabilities</b>	<b>103 548</b>	<b>70 161</b>	<b>77 651</b>	<b>105 889</b>
Other long-term Liabilities	4 982	4 883	4 852	4 832
<b>Total Long-Term Liabilities</b>	<b>4 982</b>	<b>4 883</b>	<b>4 852</b>	<b>4 832</b>
<b>Total Liabilities</b>	<b>108 530</b>	<b>75 044</b>	<b>82 503</b>	<b>110 721</b>
<b>Provisions</b>	<b>192</b>	<b>216</b>	<b>983</b>	<b>772</b>
Owner's Equity				
Share capital	29 165	28 953	26 825	26 275
Reserves	66 741	70 019	72 008	75 686
Retained earnings (incl. Profit YTD)	250 060	273 843	286 036	288 230
Consolidation differences	47 755	56 678	50 471	67 306
<b>Total Owner's Equity</b>	<b>393 722</b>	<b>429 493</b>	<b>435 339</b>	<b>457 497</b>
<b>Accruals</b>	<b>10 001</b>	<b>11 375</b>	<b>16 015</b>	<b>14 150</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>512 446</b>	<b>516 128</b>	<b>534 840</b>	<b>583 140</b>

Average exch. Rate of HNB	HUF/EUR	318,87	325,35	351,17	358,52
	HUF/USD	270,25	290,65	307,93	303,29

2022.06.30