

FINANCIAL DATA
 VEDETON HOLDING Group - P&L Statement
 Consolidated

in '000 EUR

	2017	2018	2019	2020
Revenue	557 568	587 918	586 289	557 845
Other income	2 890	2 924	4 870	3 896
Material Cost and COGS	355 711	380 974	379 349	362 629
Salaries and Wages	115 822	124 856	132 901	110 414
Depreciation	25 727	17 039	21 088	20 726
<i>-out of it: buses depreciation</i>	<i>10 688</i>	<i>0</i>	<i>0</i>	<i>0</i>
Other Expenses	19 659	18 115	20 431	17 416
Operating Profit	43 539	49 858	37 391	50 556
EBITDA	69 266	66 897	58 479	71 282
Result of Financial Activity	3 166	14 131	25 741	20 729
Profit Before Tax	46 705	63 989	63 132	71 286

FINANCIAL DATA
VIDEOTON HOLDING Group - Balance Sheet
Consolidated

in '000 EUR

	2017	2018	2019	2020
ASSETS				
Current Assets				
Cash & securities	55 741	37 574	80 141	107 680
Accounts receivable	89 271	108 067	86 203	93 884
Interco. & other receivables	30 195	26 782	16 856	17 697
Inventory	84 375	121 295	119 180	121 401
Total Current Assets	259 582	293 718	302 381	340 662
Non-Current Assets				
Land & premises	137 072	152 350	153 913	142 040
Machinery & other equipment	58 789	51 981	49 985	39 945
<i>-out of it: buses</i>	<i>24 431</i>	<i>0</i>	<i>0</i>	<i>0</i>
Investment in facilities	5 005	4 926	1 371	6 304
Financial investments	10 240	6 491	5 635	1 957
Intangible assets	829	1 794	1 378	1 087
Total Non-Current Assets	211 935	217 541	212 282	191 333
Accruals	636	1 187	1 465	2 845
TOTAL ASSETS	472 153	512 446	516 128	534 840
LIABILITIES & EQUITY				
Current Liabilities				
Accounts payable	43 510	57 243	49 886	59 413
Short-term credits & loans	1 732	26 617	0	0
Interco. & other short term liabilities	28 349	19 688	20 275	18 238
Total Current Liabilities	73 591	103 548	70 161	77 651
Leasing (buses)	26 526	0	0	0
Other long-term Liabilities	3 471	4 982	4 883	4 524
Total Long-Term Liabilities	29 998	4 982	4 883	4 852
Total Liabilities	103 589	108 530	75 044	82 503
Provisions	476	192	216	983
Owner's Equity				
Share capital	30 077	29 165	28 953	26 825
Reserves	67 846	66 741	70 019	72 008
Retained earnings (incl. Profit YTD)	216 175	250 060	273 843	286 036
Consolidation differences	45 998	47 755	56 678	50 471
Total Owner's Equity	360 095	393 722	429 493	435 339
Accruals	7 993	10 001	11 375	16 015
TOTAL LIABILITIES & EQUITY	472 153	512 446	516 128	534 840

Average exch. Rate of HNB	HUF/EUR	309,21	318,87	325,35	351,17
	HUF/USD	274,27	270,25	290,65	307,93

2021.06.29