

FINANCIAL DATA
VIDEOTON HOLDING Group - P&L Statement
Consolidated

in '000 EUR

	2016	2017	2018	2019
Revenue	511 708	557 568	587 918	586 289
Other income	2 738	2 890	2 924	4 870
Material Cost and COGS	330 275	355 711	380 974	379 349
Salaries and Wages	102 488	115 822	124 856	132 901
Depreciation	23 771	25 727	17 039	21 088
<i>-out of it: buses depreciation</i>	<i>9 905</i>	<i>10 688</i>	<i>0</i>	<i>0</i>
Other Expenses	16 579	19 659	18 115	20 431
Operating Profit	41 333	43 539	49 858	37 391
EBITDA	65 104	69 266	66 897	58 479
Result of Financial Activity	2 878	3 166	14 131	25 741
Profit Before Tax	44 210	46 705	63 989	63 132

FINANCIAL DATA
VIDEOTON HOLDING Group - Balance Sheet
Consolidated

in '000 EUR

	2016	2017	2018	2019
ASSETS				
Current Assets				
Cash & securities	78 412	55 741	37 574	80 141
Accounts receivable	80 513	89 271	108 067	86 203
Interco. & other receivables	6 918	30 195	26 782	16 856
Inventory	72 709	84 375	121 295	119 180
Total Current Assets	238 553	259 582	293 718	302 381
Non-Current Assets				
Land & premises	132 384	137 072	152 350	153 913
Machinery & other equipment	57 693	58 789	51 981	49 985
-out of it: buses	28 873	24 431	0	0
Investment in facilities	2 549	5 005	4 926	1 371
Financial investments	6 216	10 240	6 491	5 635
Intangible assets	356	829	1 794	1 378
Total Non-Current Assets	199 199	211 935	217 541	212 282
Accruals	916	636	1 187	1 465
TOTAL ASSETS	438 668	472 153	512 446	516 128
LIABILITIES & EQUITY				
Current Liabilities				
Accounts payable	44 336	43 510	57 243	49 886
Short-term credits & loans	497	1 732	26 617	0
Interco. & other short term liabilities	26 153	28 349	19 688	20 275
Total Current Liabilities	70 987	73 591	103 548	70 161
Leasing (buses)	25 329	26 526	0	0
Other long-term Liabilities	4 314	3 471	4 982	4 883
Total Long-Term Liabilities	29 643	29 998	4 982	4 883
Total Liabilities	100 629	103 589	108 530	75 044
Provisions	525	476	192	216
Owner's Equity				
Share capital	29 859	30 077	29 165	28 953
Reserves	62 451	67 846	66 741	70 019
Retained earnings (incl. Profit YTD)	198 300	216 175	250 060	273 843
Consolidation differences	39 512	45 998	47 755	56 678
Total Owner's Equity	330 122	360 095	393 722	429 493
Accruals	7 392	7 993	10 001	11 375
TOTAL LIABILITIES & EQUITY	438 668	472 153	512 446	516 128

Average exch. Rate of HNB	HUF/EUR	311,46	309,21	318,87	325,35
	HUF/USD	281,44	274,24	270,25	290,65

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